

Biannual Requirements to Maintain Registered Life Planner®

Certification:

- 16 hours of life planning continuing education is required every two years to maintain your RLP® designation. The two year time period for completion of continuing education units (CEUs) begins on January 1 of the year following your certification.
- Of the 16 required hours at least 8 hours must be from programs offered by the Kinder Institute; however, up to 4 hours of CEUs from non-Kinder Institute programs that have been reviewed and accredited by the Institute may be used to fulfill this 8 hour requirement.
- Of the 16 hours, at least 4 hours must be devoted to additional training on the EVOKE® method either from the Institute or from another accredited program.

Ways to complete requirements:

- Life Planning Mastery Training – 16 hours (satisfies EVOKE training requirement)
- Attending or assisting at a 7 Stages of Money Maturity Workshop – up to 8 hours (satisfies EVOKE training requirement)
- 6-Day Presentation Training – 16 hours
- Annual Kinder Institute Life Planning Conference – up to 8 hours
- Post-Mentorship Coaching Groups (6-month format) – 4 hours
- Advanced EVOKE Webinars, Group Mentorship, and other life planning coaching programs – up to 12 hours
- Assisting at a Life Planning 5-Day Advanced Training – 16 hours (satisfies EVOKE training requirement)
- Life Planning courses offered by other sponsors, including but not limited to the FPA, NAPFA, the IFP and PFP – up to 8 hours (call or email for advanced CEU certification of courses you plan to attend; non-Kinder Institute coursework must be clearly related to the Life Planning aspect of advisory work)
- Trainings in practice management for Life Planning practices – up to 4 hours
- Week long Inner Listening course with George Kinder – 8 hours
- Inner Listening Podcasts by George Kinder – up to 2 hours

For Kinder Institute Trainers to maintain certification:

- Fulfill RLP requirement as outlined above **AND**
- for 7 Stages Workshop Trainers – deliver or observe one 7 Stages Workshop/year
- for 5-Day Life Planning Advanced Trainers - deliver or observe one 5-Day Advanced Training/year
- for Mentorship Trainers - deliver or observe one Mentorship/year

Reporting:

- File CEU's electronically at www.kinderinstitute.com/ceureport.htm
- Failure to earn and report CEU's will result in loss of RLP® certification